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Mining Industry Experts, The Lundin Group, Rule Family Trust, & Doug Casey Understand - Do You?

“Most investors simply do not understand what a mining ‘project generator’ company is and how the business model works when all the right ingredients come into place; Cornerstone Capital Resources is getting noticed by learned individuals and industry experts as having the right stuff”

Greg Thompson
Precious Metals Review

Cornerstone Capital Resources Attracts Noteworthy Investors

Cornerstone’s September 17th news release [“Cornerstone Arranges \\$3.025M Private Placement”](#) leaves little guess work for astute investors trying to decide where to comfortably put their money. The news tells how The Lundin Group, Rule Family Trust, Doug Casey personally, and the Casey Early Opportunity Resource Fund are all taking equity positions in Cornerstone.

Cornerstone Capital Resources Inc. is an established and well financed mining exploration company which currently trades on the TSX Venture Exchange under the symbol [CGP](#), Cornerstone also has a U.S. listing (CTNXF.PK) and Frankfurt listing (GWN.F). Cornerstone not only has Ecuador gold concessions that on its own justify a market cap several times its current, it also has uranium and base metal projects of significance in Atlantic Canada.

On Page 2 of this Special Edition Precious Metals Review we explain what makes Cornerstone’s ‘project generator’ modus operandi preferred by astute investors and why Cornerstone is such an attractive investment today.....

“Cornerstone Capital Resources Inc. is a ‘Project Generator’ and employs a joint venture business model for the development of their properties at little or no cost to themselves hence avoiding share dilution. This business model is predicated on their outstanding technical leadership generating high quality exploration projects which have the potential to yield significant returns to the company and its shareholders. Testament to their formula is a large and diverse portfolio of projects in Labrador, Newfoundland, New Brunswick and Ecuador. Current and past joint venture partners of note include Agnico-Eagle Mines, Cash Minerals, Celtic Minerals, Coastport Capital, Falconbridge, Inmet Mining, Kermod Resources, Noranda and Phelps Dodge.”



Among Cornerstone’s large quality portfolio of assets, several are currently in joint venture arrangements and present latent prosperity on concessions that exhibit such high potential that CGP.V’s market cap appears to be unreasonably undervalued relative to these holdings of such magnitude; Cornerstone has less than 51M shares outstanding and trades at a share price of less than CDN\$0.70. Investors should pay attention to Cornerstone now, especially since its business model is predicated on maximizing shareholder value avoiding dilution and risk through JV partnerships.

Source: <http://www.miningmarketwatch.net/CGP.htm>

NY Spot Close Sep 18, 2007; Gold: \$722.30, Silver: \$12.96

“Undervalued and under the radar; CGP.V is set for upside share price adjustment”

Project generator companies like Cornerstone are skilled and focused at generating quality exploration projects which have the potential to yield outstanding returns. They then look to cut deals with qualified mining interests for developing the project so that they do not have to actually be mining it themselves and can focus on generating more quality targets with their technical team. Most majors today have cut their exploration staff to bare bones and they JV with companies like CGP.V to find new mines or they wait until there is a discovery and then buy it out. CGP.V will often retain a large interest in a project initially; in a majority of deals that CGP.V enters into the JV mining company has the right to earn a 51% interest with CGP.V staying at 49%. In some cases CGP.V may allow the mining company to earn up to 62.5% by funding a feasibility study and then up to 75% by funding mining financing.

Upon success CGP.V will be an equity participant in a mine or mines with no operating involvement. CGP.V has publicly stated it will not be a mining company. Its expertise is in generating projects at minimal costs and then letting other companies do the heavy lifting financially. When you consider that so many targets never become mines this is a smart strategy.

Right now CGP.V has a number of high priority targets that have potential to become mines without the need to incur debt or put in place a whole new team and expertise to carry out the mining. The obvious benefit to Cornerstone and its shareholders is, reaping the benefits of owning a big chunk of one or more mines while Cornerstone's partner has all the operating responsibility.

Cornerstone is diversified in various metals and geographically. Not only does CGP.V have Ecuador gold concessions that on its own justify a market cap several times its current, it also has uranium and other metal projects of significance in Atlantic Canada. However one of the most compelling of Cornerstones many opportunities is their Ecuador Shyri and La Plata gold projects. CGP.V was an early mover in Ecuador, it has positioned itself well and currently has twelve (12) projects. Cornerstone has reported 53.3 G/T Au and 641 G/T Ag Over 3.4 m at the Shyri Project and it's Joint Venture Partner Coastport has a significant drill program scheduled for the Ecuador properties in 2007. Cornerstone's Shyri project is contiguous with Iamgold's Quimsacocha gold project in Ecuador, which hosts 3.4 million oz. gold.

Of particular note in Ecuador is that fact that CGP.V is recognized as a model corporate mining citizen and its expertise has been called upon in helping to shape Ecuador's mining industry for the future; Dennis Jones, a CGP.V board member, is viewed by the government of Ecuador as an expert and was invited to be a part of the meeting to chart out a course for the mining industry.

Proof is in the pudding with CGP.V; their management and highly refined technical teams have earned a reputation of respect and trust throughout the industry, CGP.V and the quality of its projects are held in very high regard. Current and past joint venture partners include Agnico-Eagle Mines, Candente Resource Corp., Cash Minerals, Celtic Minerals, Coastport Capital, Cogitore Resources, Falconbridge, Inmet Mining, Kermod Resources, Moydow Mines, Noranda, Phelps Dodge, and Thundermin Resources.

Repetitive deals with many companies is not uncommon (**they just recently signed Phelps Dodge for the third time**). It is little wonder why the likes of The Lundin Group, Rule Family Trust, Doug Casey personally, and the Casey Early Opportunity Resource Fund are all taking an equity position in Cornerstone.

"The smart money participation is an endorsement of CGP.V, their management and their properties"

The aforementioned are "smart money", the business model of CGP.V works for them; CGP.V has legs and longevity. The smart money participation is an endorsement of CGP.V, their management and their properties. Additionally the smart money is well connected with mining interests of their own or by association and this should foster future synergies on CGP.V discoveries and developments.

Undervalued and under the radar; CGP.V is set for upside share price adjustment as more investors come to understand what the smart money already knows. ###

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